

**EXHIBIT B – Part 2**

**Monthly Fee Statement for the Period from:**

**May 1, 2009 thru May 31, 2009**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re	)	Chapter 11
	)	
W. R. Grace & Co. <u>et al.</u> <sup>1</sup> ;	)	Case No. 01-01139(JKF)
	)	Jointly Administered
Debtors.	)	

**Objection Deadline:**  
**July 21, 2009 at 4:00 p.m.**  
**Hearing date: To be scheduled only if objections**  
**are timely filed and served.**

**NOTICE OF FILING OF MONTHLY FEE APPLICATION**

To: (1) The Debtors; (2) Counsel to the Debtors; (3) The Office of the United States Trustee; (4) Counsel to the Official Committee of Asbestos Personal Injury Claimants; (5) Counsel to the Official Committee of Asbestos Property Damage Claimants; (6) Counsel to the Official Committee of Equity Holders; and (7) Counsel to the Debtors-in-Possession Lenders (8) the Fee Auditor:

Stroock & Stroock & Lavan LLP ("Stroock"), counsel to the Official Committee of Unsecured Creditors (the "Committee") of the above captioned debtor and debtors in possession

<sup>1</sup> The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

Date Filed: 7/1/2009  
Docket No: 22310

in the above-captioned chapter 11 cases, filed and served the Ninety-Eighth Monthly Fee Application of Stroock & Stroock & Lavan LLP for Interim Compensation and for Reimbursement of Expenses for the services rendered during the period May 1, 2009 through May 31, 2009, seeking compensation in the amount of \$227,989.00, and reimbursement for actual and necessary expenses in the amount of \$9,428.79.

Objections or responses to the Monthly Fee Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 21, 2009 at 4:00 p.m.**

At the same time you must also serve a copy of the objections or responses, if any, upon the Affected Professional and each of the following: (i) co-counsel for the Debtors, Theodore L. Freedman, Esquire, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022 (fax number 212-446-4900), and James E. O'Neill, Esquire, Pachulski, Stang, Ziehl, Young & Jones P.C., 919 North Market Street, Suite 1600, P.O. Box 8705, Wilmington, DE 19899-8705 (Courier 19801) (fax number 302-652-4400), and Janet S. Baer, Esquire, The Law Offices of Janet S. Baer, P.C., 70 West Madison Street, Suite 2100, Chicago, IL 60602 (Fax number 312-641-2165); (ii) co-counsel to the Official Committee of Unsecured Creditors, Lewis Kruger, Esquire, Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038-4982 (fax number 212-806-6006), and Michael R. Lastowski, Esquire, Duane Morris LLP, 1100 N. Market Street, Suite 1200, Wilmington, Delaware 19801-1246 (fax number 302-657-4901); (iii) co-counsel to the Official Committee of Asbestos Property Damage Claimants, Scott L. Baena, Esquire, Bilzin, Sumberg, Dunn, Baena, Price & Axelrod LLP, Wachovia Building, 200 South Biscayne Boulevard, Suite 2500, Miami, Florida 33131 (fax number 305-374-7593), and

Michael B. Joseph, Esquire, Ferry & Joseph, P.A., 824 Market Street, Suite 904, P.O. Box 1351, Wilmington, Delaware 19899 (fax number 302-575-1714); (iv) co-counsel to the Official Committee of Asbestos Personal Injury Claimants, Elihu Inselbuch, Esquire, Caplin & Drysdale, 399 Park Avenue, 36th Floor, New York, New York 10022 (fax number 212-644-6755), and Mark Hurford, Esquire, Campbell & Levine, LLC, 800 N. King Street, Suite 300, Wilmington, Delaware 19801 (fax number 302-426-9947); (v) co-counsel to the DIP Lender, J. Douglas Bacon, Esquire, Latham & Watkins LLP, Sears Tower, Suite 5800, Chicago, Illinois 60606 (fax number 312-993-9767), and Neil B. Glassman, Esquire, The Bayard Firm, 222 Delaware Avenue, Suite 900, P.O. 25130, Wilmington, Delaware 19899 (fax number 302-658-6395); (vi) co-counsel to the Official Committee of Equity Holders, Thomas Moers Mayer, Esquire, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036 (fax number 212-715-8000), and Teresa K.D. Currier, Esquire, Saul Ewing LLP, 222 Delaware Avenue, Wilmington, Delaware 19801 (Fax number 302-421-6813); (vii) the Office of the United States Trustee, Attn: David Klauder, Esquire, 844 N. King Street, Wilmington, Delaware 19801 (fax number 302-573-6497); and (viii) the Fee Auditor, Stephen L. Bossay, Warren H. Smith and Associates, P.C., Republic Center, 325 N. St. Paul, Suite 1250, Dallas, TX 75201 (Fax number 214-722-0081).

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Dated: July 1, 2009  
Wilmington, DE

**RESPECTFULLY SUBMITTED,**

/s/ Michael R. Lastowski

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Co-Counsel for the Official Committee of  
Unsecured Creditors of W. R. Grace & Co., et al.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re</b>	)	<b>Chapter 11</b>
	)	
<b>W. R. Grace &amp; Co. <u>et al.</u>;</b>	)	<b>Case No. 01-01139(JKF)</b>
	)	<b>Jointly Administered</b>
<b>Debtors.</b>	)	

**Objection Deadline:**  
**July 21, 2009 at 4:00 p.m.**  
**Hearing date: To be scheduled only**  
**if objections are timely filed and served.**

**NINETY-EIGHTH MONTHLY FEE APPLICATION OF STROOCK & STROOCK &  
LAVAN LLP FOR COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD  
FROM MAY 1, 2009 THROUGH MAY 31, 2009**

Name of Applicant	<b>Stroock &amp; Stroock &amp; Lavan LLP</b>
Authorized to Provide Professional Services to:	<b>Official Committee of Unsecured Creditors</b>
Date of Retention:	<b>April 12, 2001</b>
Period for which compensation and reimbursement is sought	<b>May 1, 2009 – May 31, 2009</b>
Amount of Compensation sought as actual, reasonable and necessary:	<b>\$227,989.00 (80% - \$182,391.20)</b>
Amount of Expense Reimbursement sought as actual, reasonable and necessary:	<b>\$9,428.79 (Stroock)</b>

This is an: ☒ interim ☐ final application

**Attachment A****Monthly Interim Fee Applications**

		Payment Requested:		CNO Filed Approving:	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
May 30, 2001 D.I.339	4/12/01- 4/30/01	\$138,926.00	\$1,975.13	\$111,140.80	\$1,975.13
July 2, 2001 D.I.613	5/1/01 – 5/31/01	\$139,928.75	\$6,884.73	\$111,943.00	\$6,884.73
July 30, 2001 D.I.772	6/1/01 – 6/30/01	\$91,019.00	\$10,458.14	\$72,815.20	\$10,458.14
September 5, 2001 D.I.889	7/1/01- 7/31/01	\$92,308.00	\$5,144.37	\$73,846.40	\$5,144.37
October 2, 2001 D.I.983	8/1/01 8/31/01	\$53,873.50	\$3,069.88	\$43,098.80	\$3,069.88
October 31, 2001 D.I.1058	9/1/01 – 9/30/01	\$58,742.00	\$6,801.32	\$46,993.60	\$6,801.32
November 26, 2001 D.I.1239	10/1/01 – 10/31/01	\$101,069.00	\$3,562.09	\$80,855.20	\$3,562.09
January 8, 2002 D.I.1470	11/1/01 – 11/30/01	\$136,368.50	\$8,847.34	\$109,094.80	\$8,847.34
February 1, 2002 D.I.1608	12/01/01 – 12/31/01	\$92,064.50	\$9,471.47	\$73,651.60	\$9,471.47
March 14, 2002 D.I.1812	01/01/02 – 01/31/02	\$100,231.50	\$14,675.58	\$80,185.20	\$14,675.58
April 22, 2002 D.I.1951	02/01/02 – 02/28/02	\$88,974.50	\$16,863.97	\$71,179.60	\$16,863.97
May 8, 2002 D.I.2029	03/01/02 – 03/31/02	\$77,964.25	\$1,190.44	\$62,371.40	\$1,190.44
June 3, 2002 D.I.2156	04/01/02- 04/30/02	\$97,251.50	\$1,816.40 (Stroock) \$9,772.37 (Chambers)	\$77,801.20	\$11,588.86

July 2, 2002 D.I.2324	05/01/02 – 05/31/02	\$74,910.75	\$2,9154.43 (Stroock) \$43,190.69 (Chambers)	\$59,928.60	\$46,105.12
August 5, 2002 D.I.2495	06/01/02 – 06/30/02	\$73,096.75	\$2,054.05 (Stroock) \$114,666.72 (Chambers)	\$58,477.4011	\$116,720.77
September 20, 2002 D.I.2720	07/01/02 – 07/31/02	\$90,903.27	\$1,250.79 (Stroock) \$11,996.25 (Chambers)	\$72,722.61	\$13,274.04
October 29, 2002 D.I.2898	08/01/02 – 08/31/02	\$93,151.25	\$11,539.51 (Stroock) \$5,046.70 (Chambers)	\$74,521.00	\$16,586.21
November 14, 2002 D.I.2981	09/01/02 – 09/30/02	\$96,613.25	\$15,567.77 (Stroock) \$771.50 (Chambers)	\$77,290.60	\$16,339.27
December 10, 2002 D.I.3129	10/1/02 – 10/31/02	\$68,404.00	\$2,956.54 (Stroock) \$1,780.75 (Chambers)	\$54,723.20	\$4,737.29
January 28, 2003 D.I.3286	11/1/02 – 11/30/02	\$75,345.50	\$8,712.16 (Stroock)	\$60,276.40	\$8,712.16
February 7, 2003 D.I.3349	12/1/02 – 12/31/02	\$27,683.50	\$13,332.14 (Stroock)	\$22,146.80	\$13,332.14
March 26, 2003 D.I.3552	1/1/03 – 1/31/03	\$88,139.00	\$1,210.11 (Stroock)	\$70,511.20	\$1,210.11
April 7, 2003 D.I.3626	2/1/03 – 2/28/03	\$76,313.00	\$2,022.78 (Stroock) \$1,077.80 (Chambers)	\$61,050.40	\$3,100.58
April 29, 2003 D.I. 3718	3/1/03 – 3/31/03	\$60,163.50	\$6,191.15 (Stroock)	\$48,130.80	\$6,191.15
June 2, 2003 D.I. 3850	4/1/03 – 4/30/03	\$60,269.00	\$814.02 (Stroock) \$2,043.00 (Chambers)	\$48,215.20	\$2,857.02
July 1, 2003 D.I. 3983	5/1/03 – 5/31/03	\$111,990.50	\$691.84 (Stroock) \$9,830.50 (Chambers)	\$89,592.40	\$10,522.34
August 5, 2003 D.I. 4152	6/1/03 – 6/30/03	\$43,824.00	\$1,220.42 (Stroock) \$61,755.00 (Chambers)	\$35,059.20	\$62,975.42
September 4, 2003 D.I. 4381	7/1/03 – 7/31/03	\$79,090.50	\$2,301.33 (Stroock) \$14,274.25 (Chambers)	\$55,941.60	\$16,575.58
September 30, 2003 D.I. 4512	8/1/03 – 8/31/03	\$69,927.00	\$1,164.19 (Stroock) \$12,488.94 (Chambers)	\$55,941.60	\$13,653.13



October 29, 2003 D.I. 4625	9/1/03 – 9/30/03	\$69,409.50	\$1,076.94 (Stroock) \$10,102.00 (Chambers)	\$55,527.60	\$11,178.94
December 19, 2002 D.I. 4843	10/1/03 – 10/31/03	\$96,980.50	\$3,800.45 (Stroock) \$42,881.50 (Chambers)	\$77,584.40	\$46,681.95
January 23, 2003 D.I. 4976	11/1/03 – 11/30/03	\$66,428.50	\$1,225.38 (Stroock) \$30,463.00 (Navigant f/k/a Chambers)	\$53,142.80	\$31,688.38
February 4, 2004 D.I. 5056	12/1/03 – 12/31/03	\$52,321.50	\$924.99 (Stroock) \$27,005.00 (Navigant f/k/a Chambers)	\$41,857.20	\$27,929.99
March 17, 2004 D.I. 5309	1/1/04 – 1/31/04	\$65,980.50	\$1,917.93 (Stroock) \$47,654.57 (Navigant f/k/a Chambers)	\$52,784.40	\$49,572.50
April 6, 2004 D.I. 5406	2/1/04 – 2/29/04	\$90,421.50	\$3,636.48 (Stroock) \$35,492.50 (Navigant f/k/a Chambers)	\$72,337.20	\$39,128.98
April 28, 2004 D.I. 5498	3/1/04 – 3/31/04	\$103,524.00	\$5,567.34 (Stroock)	\$82,819.20	\$5,567.34
June 14, 2004 D.I. 5803	4/1/04 – 4/30/04	\$99,136.00	\$3,518.96 (Stroock) \$1,515.00 (Navigant February) \$49,667.00 (Navigant March) \$80,307.11 (Navigant April)	\$79,308.80	\$135,008.07
July 2, 2004 D.I. 5917	5/1/04 – 5/31/04	\$134,324.50	\$2,409.97 (Stroock) \$78,360.05 (Navigant May)	\$107,459.60	\$80,770.02
August 2, 2004 D.I. 6105	6/1/04 – 6/30/04	\$120,501.00	\$1,831.49 (Stroock) \$62,625.00 (Navigant June)	\$96,400.80	\$64,456.49
September 9, 2004 D.I. 6341	7/1/04 – 7/31/04	\$72,394.00	\$3,461.84 (Stroock) \$40,427.50 (Navigant July)	\$57,915.20	\$43,889.34
September 23, 2004 D.I. 6444	8/1/04 – 8/31/04	\$70,457.00	\$1,764.40 (Stroock)	\$56,365.60	\$1,764.40

October 14, 2004 D.I. 6625	9/1/04 – 9/30/04	\$83,903.50	\$1,535.61 (Stroock) \$27,142.00 (Navigant August)	\$67,122.80	\$28,677.61
December 3, 2004 D.I. 7086	10/1/04 – 10/31/04	\$200,155.50	\$1,368.18 (Stroock) \$ 24,659.00 (Navigant September)	\$160,124.40	\$26,027.18
January 7, 2005 D.I. 7481	11/1/04 – 11/30/04	\$218,608.50	\$14,019.09 (Stroock) \$25,102.80 (Navigant October) \$27,972.34 (Navigant November)	\$174,886.80	\$67,094.23
February 2, 2005 D.I. 7667	12/1/04 – 12/31/04	\$235,503.70	\$10,442.92 (Stroock) \$62,687.97 (Navigant December)	\$188,402.96	\$73,130.89
March 15, 2005 D.I. 8026	1/1/05 – 1/31/05	\$187,168.00	\$4,411.55 (Stroock) \$15,686.00 (Navigant January)	\$149,734.40	\$20,097.55
April 1, 2005 D.I. 8155	2/1/05 – 2/28/05	\$108,180.25	\$8,102.85 (Stroock) \$18,303.37 (Navigant February)	\$86,544.20	\$26,406.22
April 25, 2005 D.I. 8331	3/1/05 – 3/31/05	\$56,941.25	\$287.23 (Stroock) \$6,114.86 (Navigant March)	\$45,553.00	\$6,402.09
June 6, 2005 D.I. 8562	4/1/05 – 4/30/05	\$127,695.00	\$3,531.45 (Stroock) \$20,129.06 (Navigant April)	\$102,156.00	\$23,660.51
June 28, 2005 D.I. 8704	5/1/05 – 5/31/05	\$115,453.75	\$858.21 (Stroock)	\$78,855.20	\$858.21
August 3, 2005 D.I. 9135	6/1/05 – 6/30/05	\$114,903.75	\$4,871.74 (Stroock) \$34,075.28 (Navigant)	\$91,923.00	\$38,947.02
September 8, 2005 D.I. 9356	7/1/05 – 7/31/05	\$117,780.75	\$2,088.44 (Stroock) \$2,211.00 (Navigant)	94,224.60	\$4,299.44
October 14, 2005 D.I. 9565	8/1/05 – 8/31/05	\$106,796.25	\$5,046.99 (Stroock) \$18,550.00 (Navigant)	\$85,437.00	\$23,596.99
November 1, 2005 D.I. 10951	9/1/05 – 9/31/05	\$67,697.50	\$1,399.68 (Stroock) \$11,197.50 (Navigant)	\$54,158.00	\$12,597.18

November 29, 2005 D.I. 11202	10/1/05 - 10/31/05	\$98,216.75	\$1,611.30 (Stroock) \$11,582.50 (Navigant)	\$78,573.40	\$13,193.80
January 9, 2006 D.I. 11507	11/1/05 11/30/05	\$104,348.00	\$2,847.45 (Stroock) \$71,598.50 (Navigant)	\$83,478.40	\$74,445.95
January 30, 2006 D.I. 11655	12/1/05 – 12/31/05	\$96,855.00	\$1,379.53 (Stroock) \$20,317.49 (Navigant)	\$77,484.00	\$21,697.02
March 1, 2006 D.I. 11921	1/1/06 – 1/31/06	\$73,383.00	\$1,810.85 (Stroock) \$14,124.01 (Navigant)	\$58,706.40	\$15,934.86
March 28, 2006 D.I. 12134	2/1/06 – 2/28/06	\$105,083.75	\$1,434.62 (Stroock) \$25,971.70 (Navigant)	\$84,067.00	\$27,406.32
May 2, 2006 D.I. 12354	3/1/2006 - 3/31/2006	\$145,189.50	\$2,512.81 (Stroock) \$25,838.37 (Navigant)	\$116,151.60	\$28,351.18
May 31, 2006 D.I. 12558	4/1/2006 - 4/30/2006	\$116,817.00	\$2,141.42 (Stroock) \$7,425.00 (Navigant)	\$93,453.60	\$9,566.42
July 6, 2006 D.I. 12748	5/1/2006 – 5/31/2006	\$121,304.50	\$1,838.71 (Stroock) \$17,493.75 (Navigant)	\$97,043.60	\$19,332.46
August 1, 2006 D.I. 12899	6/1/2006 – 6/30/2006	\$94,856.50	\$1,869.66 (Stroock) \$38,548.75 (Navigant)	\$75,885.20	\$40,418.41
August 30, 2006 D.I. 13117	7/1/2006 – 7/31/2006	\$97,397.25	\$496.76 (Stroock) \$30,280.00 (Navigant)	\$77,917.80	\$30,776.76
October 2, 2006 D.I. 13336	8/1/2006- 8/31/2006	\$131,856.25	\$98.34 (Stroock) \$98,317.50 (Navigant)	\$105,485.00	\$98,415.84
November 2, 2006 D.I. 13559	9/1/2006 – 9/30/2006	\$150,960.00	\$4,147.01 (Stroock) \$91,179.11 (Navigant)	\$120,768.00	\$95,326.12
November 29, 2006 D.I. 13838	10/1/06 – 10/31/06	\$196,223.50	\$915.14 (Stroock) \$147,374.20 (Navigant)	\$156,978.89	\$148,289.34
January 12, 2007 D.I. 14292	11/1/06 – 11/30/06	\$188,638.00	\$3,370.16 (Stroock) \$133,438.70 (Navigant)	\$150,910.40	\$136,808.86
January 29, 2007 D.I. 14415	12/1/06 – 12/31/06	\$99,832.00	\$5,752.89 (Stroock) \$55,245.22 (Navigant)	\$79,865.60	\$60,998.11
March 8, 2007 D.I. 14810	1/1/2007 1/31/2007	\$77,582.00	\$962.06 (Stroock) \$90,474.74 (Navigant)	\$62,065.60	\$91,436.80

April 10, 2007 D.I. 15132	2/1/2007 2/28/2007	\$119,140.50	\$3,092.88 (Stroock) \$77,301.25 (Navigant)	\$95,312.40	\$80,394.13
May 1, 2007 D.I. 15457	3/1/2007 – 3/31/2007	\$135,228.00	\$6,635.25 (Stroock) \$104,674.53 (Navigant)	\$108,182.40	\$111,309.78
June 22, 2007 D.I. 16136	4/1/2007 – 4/30/2007	\$177,646.00	\$815.81 (Stroock) \$173,437.45 (Navigant)	\$142,116.80	\$174,253.26
July 17, 2007 D.I. 16309	5/1/2007 – 5/31/2007	\$205,937.25	\$6,405.01 (Stroock) \$162,431.03 (Navigant)	\$164,749.80	\$168,836.04
August 10, 2007 D.I. 16528	6/1/2007 – 6/30/2007	\$225,650.50	\$5,929.97 (Stroock) \$200,294.81 (Navigant)	\$180,520.40	\$206,224.78
September 14, 2007 D.I. 16822	7/1/2007 – 7/31/2007	\$157,268.50	\$4,021.65 (Stroock) \$208,116.54 (Navigant)	\$125,814.80	\$212,138.19
October 1, 2007 D.I. 16959	8/1/2007 – 8/31/2007	\$145,866.50	\$3,354.61 (Stroock) \$210,152.54 (Navigant)	\$116,693.20	\$213,507.15
November 19, 2007 D.I. 17394	9/1/2007 – 9/30/2007	\$206,908.50	\$3,056.89 (Stroock)	\$165,526.80	\$3,056.89
December 5, 2007 D.I. 17548	10/1/07 - 10/31/07	\$288,976.50	\$22,324.58 (Stroock) \$325,509.63 (Navigant)	\$231,181.20	\$347,834.21
January 11, 2008 D.I. 17803	11/1/07 – 11/30/07	\$249,372.50	\$32,780.40 (Stroock) \$162,394.93 (Navigant)	\$199,498.00	\$195,175.33
February 1, 2008 D.I. 17957	12/1/07 – 12/31/97	\$116,522.50	\$57,717.92 (Stroock) \$47,444.43 (Navigant)	\$93,218.00	\$105,162.35
March 4, 2008 D.I. 18202	1/1/08 – 1/31/08	\$201,472.50	\$3,282.80 (Stroock) \$86,070.26 (Navigant)	\$161,178.00	\$89,353.06
April 4, 2008 D.I. 18450	2/1/08 – 2/29/08	\$195,491.00	\$5,922.25 (Stroock) \$73,924.16 (Navigant)	\$156,392.80	\$79,846.41
April 29, 2008 D.I. 18639	3/1/08 – 3/31/08	\$275,659.00	\$11,217.17 (Stroock) \$69,201.53 (Navigant)	\$220,527.20	\$80,418.70
June 4, 2008 D.I. 18862	4/1/08 - 4/30/08	\$298,888.00	\$10,143.60 (Stroock) \$38,800.00 (Navigant)	\$239,110.40	\$48,943.60
July 1, 2008 D.I. 19032	5/1/08 - 5/31/08	\$138,683.50	\$3,649.95 (Stroock)	\$110,946.80	\$3,649.95

August 4, 2008 D.I. 19224	6/1/2008 - 6/30/2008	\$213,559.00	\$12,357.78 (Stroock) \$96.84 (Navigant)	\$170,847.20	\$12,454.62
September 10, 2008 D.I. 19516	7/1/2008 - 7/31/2008	\$206,087.50	\$6,717.13 (Stroock) \$259.90 (Navigant)	\$164,870.00	\$6,977.03
September 30, 2008 D.I. 19653	8/1/2008 – 8/31/2008	\$212,928.50	\$2,326.65 (Stroock)	\$170,342.80	\$2,326.65
November 6, 2008 D.I. 19949	9/1/2008 – 9/30/2008	\$226,486.50	\$2,844.77 (Stroock)	\$181,189.20	\$2,844.77
December 2, 2008 D.I. 20174	10/1/08 – 10/31/08	\$270,097.00	\$10,611.52 (Stroock)	\$216,077.60	\$10,611.52
December 30, 2008 D.I. 20384 & 20385	11/1/08 – 11/30/08	\$184,642.00	\$5,870.24 (Stroock)	\$147,713.60	\$5,870.24
February 3, 2009 D.I. 20654	12/1/08 – 12/31/08	\$102,648.50	\$4,017.80 (Stroock)	\$82,118.80	\$4,017.80
March 3, 2009 D.I. 20906	1/1/09 – 1/31/09	\$114,525.00	\$2,458.44 (Stroock)	\$91,620.00	\$2,458.44
March 30, 2009 D.I. 21152	2/1/09 – 2/28/09	\$141,569.00	\$1,627.89 (Stroock)	\$113,255.20	\$1,627.89
April 29, 2009 D.I. 21475	3/1/09 – 3/31/09	\$181,006.75	\$3,270.02 (Stroock)	\$144,805.40	\$3,270.02
May 29, 2009 D.I. 21910	4/1/09 – 4/30/09	\$187,588.50	\$1,545.41 (Stroock)	\$150,070.80	\$1,545.41

**WR GRACE & CO**  
**ATTACHMENT B**  
**MAY 1, 2009 - MAY 31, 2009**

	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>	<b>No. of Years in Position</b>
<b>Partners</b>				
Kruger, Lewis	26.5	\$ 995	\$ 26,367.50	39
Pasquale, Kenneth	42.8	825	35,310.00	9
<b>Associates</b>				
Harris, Daniel J.	44.7	325	14,527.50	1
Keppler, Abbey L.	2.7	675	1,822.50	22
Krieger, Arlene G.	197.4	675	133,245.00	24
<b>Paraprofessionals</b>				
Cromwell, Marlon E.	1.2	235	282.00	1
Holzberg, Ethel H.	26.2	275	7,205.00	36
Mohamed, David	59.9	180	10,782.00	19
<b>Sub Total</b>	<b>401.4</b>		<b>\$ 229,541.50</b>	
<b>Less 50% Travel</b>	<b>(2.3)</b>		<b>(1,552.50)</b>	
<b>Total</b>	<b>399.1</b>		<b>\$ 227,989.00</b>	

# **EXHIBIT A**

**WR GRACE & CO**  
**COMPENSATION BY PROJECT CATEGORY**  
**MAY 1, 2009 - MAY 31, 2009**

<b>Matter Code</b>	<b>Project Category</b>	<b>Hours</b>	<b>Amount</b>
0013	Business Operations	1.2	\$ 810.00
0014	Case Administration	65.8	13,428.00
0015	Claims Analysis/Objections/Administration (Non-Asbestos)	15.2	13,514.00
0017	Committee, Creditors', Noteholders', or Equity Holders'	34.8	24,639.00
0018	Fee Application, Applicant	32.8	14,976.50
0019	Creditor Inquiries	8.5	7,042.50
0020	Fee Application, Others	6.5	2,407.50
0021	Employee Benefits, Pension	6.2	4,185.00
0022	Environmental Matters/Regulations/Litigation	0.2	135.00
0032	Litigation (Non-Bankruptcy/General)	4.0	3,161.00
0035	Travel - Non Working	4.6	3,105.00
0036	Plan and Disclosure Statement	214.0	136,592.00
0037	Hearings	5.8	4,235.00
0040	Employment Applications - Others	0.4	270.00
0047	Tax Issues	1.4	1,041.00
	<b>Sub Total</b>	<b>401.4</b>	<b>\$ 229,541.50</b>
	<b>Less 50% Travel</b>	<b>(2.3)</b>	<b>(1,552.50)</b>
	<b>Total</b>	<b>399.1</b>	<b>\$ 227,989.00</b>



## STROOCK

## INVOICE

DATE	June 16, 2009
INVOICE NO.	477131
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

FOR PROFESSIONAL SERVICES RENDERED in the captioned matter for the period through May 31, 2009, including:

RE	Business Operations 699843 0013
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DATE	DESCRIPTION	NAME	HOURS
05/01/2009	Office conference T. Freedman re status of financial information for Capstone (.1); exchanged memoranda with Capstone re same (.2).	Krieger, A.	0.3
05/12/2009	Telephone call R. Fezza, J. Dolan re conference call with Debtors' representatives to discuss first quarter 2009 results and 2009 outlook.	Krieger, A.	0.1
05/20/2009	Exchanged memoranda with J. Dolan re financial information and conference call to discuss.	Krieger, A.	0.2
05/28/2009	T/c(s) R. Fezza, J. Dolan re conference call with Debtors' representatives regarding operations.	Krieger, A.	0.5
05/29/2009	Attend to article re Grace's operations.	Krieger, A.	0.1

# STROOCK

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.2	\$ 675	\$ 810.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 810.00	
TOTAL FOR THIS MATTER		\$ 810.00	

## STROOCK

RE	Case Administration 699843 0014		
DATE	DESCRIPTION	NAME	HOURS
05/01/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.2
05/01/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.7); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	1.4
05/04/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.1); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	1.8
05/05/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.0
05/05/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.3); research case docket and retrieve certain pleadings for attorney review (.5).	Mohamed, D.	2.1
05/06/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.9); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	1.6
05/07/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.8).	Mohamed, D.	1.1
05/08/2009	Reviewed Legal Docket to update status (1.1); t/c court call to arrange for AK to attend hearing on 5/14 telephonically (.3).	Holzberg, E.	1.4
05/08/2009	Memorandum to EH re: CourtCall arrangements for 5/14/09 hearing.	Krieger, A.	0.1
05/08/2009	Review and update case docket no. 01-1139	Mohamed, D.	2.3

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	(.3); obtain and circulate recently docketed pleadings in main case (1.0); research re objection to confirmation (.6); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).		
05/11/2009	Reviewed Legal docket to update status (1.2); t/c to Court Call to arrange for L. Kruger to attend hearing telephonically on 5/14 (.3).	Holzberg, E.	1.5
05/11/2009	Review and update case docket no. 01-1139 (.4); obtain and circulate recently docketed pleadings in main case (1.6); review case file documents (.9); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2); prepare documents for attorney review (.5).	Mohamed, D.	3.8
05/12/2009	Office conference and memoranda to DM re service list for plan objection and witness disclosure.	Krieger, A.	0.2
05/12/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.9); research, obtain and print certain deposition notices for attorney review (1.5).	Mohamed, D.	2.7
05/13/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.7); prepare documents for attorney review (.4); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	1.8
05/14/2009	Office conferences D. Mohamed re service list for Final Witness Disclosure.	Krieger, A.	0.3
05/14/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.6); revise service list re service of final witness disclosure (1.4); retrieval of certain documents for attorney review (.6).	Mohamed, D.	2.9
05/15/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.4
05/15/2009	Review and update case docket no. 01-1139	Mohamed, D.	2.3

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	(.4); obtain and circulate recently docketed pleadings in main case (1.5); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).		
05/18/2009	Reviewed Legal Docket to update status.	Holzberg, E.	1.4
05/18/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.1); research docket and retrieve certain pleadings for attorney review (.7); review court of appeals case no. 08-2069 (.2); review adv. pro. case no. 01-771 (.2).	Mohamed, D.	2.5
05/19/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.2); update email service list (.3).	Mohamed, D.	1.8
05/20/2009	Multiple memoranda to D. Mohamed re plan objections and revised e-mail service list.	Krieger, A.	0.5
05/20/2009	Review and update case docket no. 01-1139 (.5); obtain and circulate recently docketed pleadings in main case (2.4); retrieve certain documents for attorney review (.7); obtain and print objections to confirmation of plan in preparation for binder (2.1); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	6.1
05/21/2009	Review and update case docket no. 01-1139 (.5); obtain and circulate recently docketed pleadings in main case (3.7); research and prepare schedule of professionals fees and expenses (2.8); obtain documents for attorney review (.6).	Mohamed, D.	7.6
05/22/2009	Review and update case docket no. 01-1139 (.2); obtain and circulate recently docketed pleadings in main case (.7); retrieve certain pleadings for attorney review (.6); research case docket and prepare list of all docket entries for 5/09 pertaining to plan confirmation (.4); review case file documents (1.0); review adv. pro. case no. 01-771 (.2); review court of	Mohamed, D.	3.3

## STROOCK

DATE	DESCRIPTION	NAME	HOURS	
	appeals case no. 08-2069 (.2).			
05/26/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (2.5); retrieve certain documents for attorney review (.4); prepare table of contents and binder pertaining to objections to plan confirmation (2.3).	Mohamed, D.	5.5	
05/27/2009	Office conference DM re CNO on March 2009 fee statement (.1); attend to memoranda rescheduling 6/1/09 hearing including Phase I pre-trial conference (.1).	Krieger, A.	0.2	
05/27/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (.9); prepare documents for attorney review (.6); review adv. pro. case no. 01-771 (.2); review court of appeals case no. 08-2069 (.2).	Mohamed, D.	2.2	
05/28/2009	Review and update case docket no. 01-1139 (.3); obtain and circulate recently docketed pleadings in main case (1.5).	Mohamed, D.	1.8	
05/29/2009	Reviewed Legal Docket to update status 1.6); distributed memo to parties in interest (.4).	Holzberg, E.	2.0	
SUMMARY OF HOURS		HOURS	RATE	TOTAL
Holzberg, Ethel H.		9.9	\$ 275	\$ 2,722.50
Krieger, Arlene G.		1.3	675	877.50
Mohamed, David		54.6	180	9,828.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED			\$ 13,428.00	
TOTAL FOR THIS MATTER			\$ 13,428.00	

## STROOCK

RE	Claims Analysis/Objections/Administration (Non-Asbestos) 699843 0015
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DATE	DESCRIPTION	NAME	HOURS
05/07/2009	Attend to 21st claim settlement notice re AII Acquisition Corp. and memorandum to J. Baer re same (.3); attend to Debtors' objection to Maryland Casualty's claims (.8).	Krieger, A.	1.1
05/08/2009	O/c with KP and t/c Andy Rosenberg re Libby and re bank debt holder meeting with debtor.	Kruger, L.	0.2
05/11/2009	T/c Rosenberg re PPI issues.	Kruger, L.	0.2
05/11/2009	Telephone conferences lenders A. Rosenberg default interest litigation issues.	Pasquale, K.	0.3
05/19/2009	Attention to court's decision on PPI claim objection and telephone calls, e-mails re same.	Pasquale, K.	2.5
05/20/2009	Review Bankruptcy Court Order re post-petition interest for bank debt.	Kruger, L.	1.4
05/20/2009	Attention to court's PPI decision (strategic issues).	Pasquale, K.	1.0
05/21/2009	Consider issues in PPI decision.	Kruger, L.	0.4
05/21/2009	Telephone call A. Rosenberg re PPI decision (.3); attention to decision and strategies re same (.8).	Pasquale, K.	1.1
05/22/2009	Review issue re confirmation and impact of PPI decision.	Kruger, L.	1.3
05/22/2009	Attention to PPI decision and confer re same.	Pasquale, K.	1.5
05/26/2009	O/c with KP and AK re strategy re PPI decision (.6); o/c with KP and AK and t/c Andy Rosenberg re PPI issues, appeal and strategy (.5); review possible restart of estimation (.3); o/c KP re: notice of appeal and motion (.2).	Kruger, L.	1.6

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
05/26/2009	Attention to notice of appeal, issues and timing re PPI order.	Pasquale, K.	1.0
05/27/2009	Review issues for appeal from PPI Order (.3).	Kruger, L.	0.3
05/28/2009	Review drafts of motion to court to modify CMO re joint POR (.6); review revised pleading re postponement of Phase I (.3); o/c with AK re Committee appeal of PPI decision (.4).	Kruger, L.	1.3

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.1	\$ 675	\$ 742.50
Kruger, Lewis	6.7	995	6,666.50
Pasquale, Kenneth	7.4	825	6,105.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 13,514.00
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TOTAL FOR THIS MATTER	\$ 13,514.00
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## STROOCK

RE	Committee, Creditors', Noteholders', or Equity Holders' 699843 0017
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DATE	DESCRIPTION	NAME	HOURS
05/05/2009	Office conference D. Harris re plan objections, Committee memorandum re Libby criminal trial and deposition.	Krieger, A.	0.5
05/07/2009	Prepare memorandum for the Committee re Settlement of AII Acquisition Corp's claims.	Krieger, A.	0.5
05/08/2009	Attend to Libby criminal trial verdicts and memoranda to the Committee regarding same.	Krieger, A.	0.8
05/14/2009	Memorandum to the Committee re 5/14/09 hearing (.2); memorandum to the Committee re Plan Supplement (.6); memorandum to the Committee re PRP settlement (.2).	Krieger, A.	1.0
05/14/2009	O/c with AK re Court hearing and Class 9 comment by Court (.2); review draft e-mail to Committee re court hearing (.2); review e-mail to Committee re settlement of claim (.1).	Kruger, L.	0.5
05/18/2009	Attend to amended plan supplement and memo to the Committee re same.	Krieger, A.	0.4
05/19/2009	Memorandum to Committee re plan objection and Court's memorandum opinion re bank claims interest litigation (.4); memoranda to M. Lastowski, R. Riley re plan objection and Court's opinion (.2).	Krieger, A.	0.6
05/20/2009	Telephone calls members of the Committee re Plan objection (.9); telephone calls and memoranda LK, KP re plan objection (.8).	Krieger, A.	1.7
05/20/2009	Review Committee's objection to POR.	Kruger, L.	0.2
05/21/2009	Exchanged memoranda with KP, DH re appellate issues (.3); office conference DH and DM re chapter 11 professional fees and other	Krieger, A.	6.0

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	information (.4); attend to preparation of memorandum re appellate issues (2.9); telephone call R. Frezza re post-petition interest, other information (.6); further office conferences DH re appellate information (.4); and follow up memoranda re same (1.1); office conference DM re preparation of fee analysis (.2); further memoranda to R. Frezza, J. Dolan re information request (.1).		
05/22/2009	Exchanged multiple memoranda with J. Dolan re information request (.4); attend to DM schedule on fees (.2); attend to materials from Capstone and revise schedule (3.1); memorandum to KP re Court's scheduling orders (.5); telephone call J. Dolan re same (.6); exchanged memoranda with DH re appellate issues (.3).	Krieger, A.	5.1
05/26/2009	Attend to draft motion re amending confirmation CMO (.2); office conferences LK and memorandum with KP re conference call with the Committee re discuss Judge Fitzgerald's opinion (.3); memorandum to C. Freedgood re same (.1); attend to memoranda to the Committee re 5/28/09 conference call (.4); attend to notice of appeal (.1) and relevant requirements (.4).	Krieger, A.	1.5
05/27/2009	Attend to revised draft motion to amend 3rd Amended CMO.	Krieger, A.	0.8
05/27/2009	Review status and strategy issues for call with Committee.	Kruger, L.	0.3
05/27/2009	Prep for 5/28 committee conference call.	Pasquale, K.	0.4
05/28/2009	O/c KP re Committee's discovery requests, motion to amend CMO, other related issues (.3); conference call Committee re plan-related issues (1.0); attend to DH memo re appellate issues (.1); t/c P. Hulbert re Committee appeal of Court's order (.3); o/c LK re same and documents (0.2); attend to draft motion to amend CMO and o/c KP re same (.9); attend to emails re motion (.2).	Krieger, A.	3.0
05/28/2009	O/c with KP, AK; t/c with Committee re Judge	Kruger, L.	1.2

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	Fitzgerald PPI decision and legal response and strategy (1.0); t/c Mark Chehi re status (.2).		
05/28/2009	Preparation for and conference call with Committee re plan and PPI issues (1.2); telephone call with W. Katchen re same (.3).	Pasquale, K.	1.5
05/29/2009	Exchange memoranda with A. Maholchic and attend to Notice of Appeal (1.5); attend to Committee's request for the production of documents regarding feasibility issues (1.6); office conference KP re preparation of motion for leave from Court's scheduling order (.2); attend to preparation of motion for leave from Court's scheduling order re hearing on motion to amend and related order (1.8).	Krieger, A.	5.1
05/29/2009	Review revised draft motion re impairment issue (.2); review Committee request for documents re feasibility (.3).	Kruger, L.	0.5
05/30/2009	Prepare motion for leave from scheduling order and related order.	Krieger, A.	2.1
05/31/2009	Finalize motion for leave from scheduling order and related order.	Krieger, A.	1.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	30.2	\$ 675	\$ 20,385.00
Kruger, Lewis	2.7	995	2,686.50
Pasquale, Kenneth	1.9	825	1,567.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 24,639.00	
TOTAL FOR THIS MATTER		\$ 24,639.00	

## STROOCK

RE	Fee Application, Applicant 699843 0018
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DATE	DESCRIPTION	NAME	HOURS
05/05/2009	Worked on 32nd Quarterly Fee Application.	Holzberg, E.	2.4
05/08/2009	Worked on 97th Monthly Fee Application for April (1.9); worked on 32nd Quarterly Application (.8).	Holzberg, E.	2.7
05/11/2009	Worked on 32nd Quarterly Application.	Holzberg, E.	0.8
05/12/2009	Worked on 32nd Quarterly Fee Application.	Holzberg, E.	0.6
05/14/2009	Attend to April 2009 fee statement.	Krieger, A.	0.6
05/15/2009	Worked on 32nd Quarterly Fee Application.	Holzberg, E.	1.8
05/18/2009	Worked on 32nd Quarterly Fee Application (1.0); worked on 97th Monthly Fee Application for April, 2009 (.9).	Holzberg, E.	1.9
05/18/2009	O/c E. Holzberg re preparation of the 32nd quarterly application (.1); attend to April 2009 fee statement (1.0).	Krieger, A.	1.1
05/19/2009	Worked on 97th Monthly Fee Application.	Holzberg, E.	2.2
05/19/2009	Attend to 32nd quarterly fee application.	Krieger, A.	1.3
05/20/2009	Attend to SSL's 32nd Quarterly Fee Application.	Krieger, A.	2.7
05/21/2009	Attend to April 2009 fee statement.	Krieger, A.	0.9
05/22/2009	Attend to 32nd Quarterly Fee Application.	Krieger, A.	1.9
05/24/2009	Attend to Quarterly Fee Application.	Krieger, A.	2.0
05/25/2009	Attend to Quarterly Fee Application.	Krieger, A.	1.3
05/26/2009	Worked on 97th Monthly Fee Application for	Holzberg, E.	1.5

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	the month of April, 2009.		
05/26/2009	Attend to 32nd quarterly.	Krieger, A.	0.7
05/28/2009	Attend to 32nd quarterly application.	Krieger, A.	2.7
05/28/2009	Review Stroock's ninety-seventh monthly fee statement in preparation for filing (.7); prepare certificate of service re same and forward to local counsel for filing (.6).	Mohamed, D.	1.3
05/29/2009	Worked on 32nd Quarterly Fee Application (.7); reviewed and had filed the 97th Monthly Application and e-mailed and served to interested parties (1.7).	Holzberg, E.	2.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Holzberg, Ethel H.	16.3	\$ 275	\$ 4,482.50
Krieger, Arlene G.	15.2	675	10,260.00
Mohamed, David	1.3	180	234.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 14,976.50
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TOTAL FOR THIS MATTER	\$ 14,976.50
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## STROOCK

RE	Creditor Inquiries 699843 0019
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DATE	DESCRIPTION	NAME	HOURS
05/08/2009	T/cs with bank debt holders re Libby decision status of Chapter 11 and time frame.	Kruger, L.	0.9
05/08/2009	Telephone conferences with various creditors re Libby criminal verdict and ramifications.	Pasquale, K.	0.8
05/11/2009	Telephone conference creditor re case status.	Pasquale, K.	0.3
05/13/2009	Office conference KP re creditors' claim treatment inquiry.	Krieger, A.	0.2
05/13/2009	Telephone conference trade creditor re plan treatment.	Pasquale, K.	0.3
05/15/2009	Telephone call creditor re ballot issues.	Pasquale, K.	0.3
05/18/2009	Memoranda and o/cs with KP re creditor inquiry on plan classification and materials.	Krieger, A.	1.3
05/18/2009	T/c bank debt holder re: status and negotiations.	Kruger, L.	0.2
05/18/2009	Telephone conferences and e-mails with Longacre, counsel re plan objection and classification issues.	Pasquale, K.	1.0
05/19/2009	Telephone call creditor re plan objection issue.	Pasquale, K.	0.3
05/20/2009	Telephone calls certain lenders re court's 5/19 PPI decision.	Pasquale, K.	1.3
05/26/2009	T/c's with Creditors re PPI decision.	Kruger, L.	0.4
05/26/2009	Telephone calls bank creditors re PPI decision.	Pasquale, K.	0.8
05/27/2009	Telephone calls creditors re PPI issues.	Pasquale, K.	0.4

# STROOCK

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.5	\$ 675	\$ 1,012.50
Kruger, Lewis	1.5	995	1,492.50
Pasquale, Kenneth	5.5	825	4,537.50
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 7,042.50	
TOTAL FOR THIS MATTER		\$ 7,042.50	

## STROOCK

RE	Fee Application, Others 699843 0020
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DATE	DESCRIPTION	NAME	HOURS
05/11/2009	Attend to other professionals' fee applications.	Krieger, A.	0.2
05/12/2009	Attend to fee application of other professionals.	Krieger, A.	0.3
05/13/2009	Review Capstone's 62nd monthly fee statement in preparation for filing (.7); prepare notice and certificate of service re same and forward to local counsel for filing (.6); prepare and effectuate service re fee statement (.6).	Mohamed, D.	1.9
05/15/2009	Review Capstone's twenty-first quarterly fee application in preparation for filing (.8); prepare notice and certificate of service re same and forward to local counsel for filing (.6).	Mohamed, D.	1.4
05/18/2009	Attend to other professionals' fee applications.	Krieger, A.	0.7
05/18/2009	Prepare and effectuate service re Capstone's twenty-first quarterly fee application.	Mohamed, D.	0.7
05/26/2009	Attend to other professionals' fee applications.	Krieger, A.	0.4
05/27/2009	Attend to other professionals' fee applications.	Krieger, A.	0.3
05/29/2009	Attend to other professionals' fee applications.	Krieger, A.	0.6

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	2.5	\$ 675	\$ 1,687.50
Mohamed, David	4.0	180	720.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 2,407.50	
TOTAL FOR THIS MATTER		\$ 2,407.50	



## STROOCK

RE	Employee Benefits, Pension 699843 0021
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DATE	DESCRIPTION	NAME	HOURS
05/05/2009	Review class exemption and IRS notice re settlement of claims by a plan against the plan fiduciaries/plan sponsor and allocation of amounts reviewed and review of settlement of class claims of 401K plan participants.	Keppler, A.	2.1
05/05/2009	Exchanged memoranda with A. Keppler re ERISA settlement.	Krieger, A.	0.2
05/06/2009	O/c with A. Krieger re settlement of claims by 401K plan participants (.4); related review of settlement documents (.2).	Keppler, A.	0.6
05/06/2009	Office conference A. Keppler re ERISA settlement.	Krieger, A.	0.4
05/07/2009	Exchanged memoranda with J. Dolan re ERISA settlement and attend to request for additional information (.5); memoranda to J. Dolan re ERISA settlement (.3).	Krieger, A.	0.8
05/08/2009	T/c M. Hurford re: proposed ERISA settlement.	Krieger, A.	0.1
05/11/2009	Exchanged memoranda with J. Dolan re receipt of information on the ERISA settlement.	Krieger, A.	0.2
05/12/2009	Attend to Capstone memorandum re proposed ERISA Settlement.	Krieger, A.	0.8
05/13/2009	Office conference J. Dolan re memorandum discussing the ERISA settlement.	Krieger, A.	0.4
05/22/2009	Memorandum to J. Dolan re pension funding motion.	Krieger, A.	0.1
05/26/2009	Memorandum to J. Dolan re Debtors' pension motion.	Krieger, A.	0.1

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
05/31/2009	Attend to motion re contributions to pension plan.	Krieger, A.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Keppler, Abbey L.	2.7	\$ 675	\$ 1,822.50
Krieger, Arlene G.	3.5	675	2,362.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,185.00
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TOTAL FOR THIS MATTER	\$ 4,185.00
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## STROOCK

RE	Environmental Matters/Regulations/Litigation 699843 0022
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DATE	DESCRIPTION	NAME	HOURS
05/08/2009	Memorandum to J. Baer re AII Acquisition Corp. stipulation inquiry.	Krieger, A.	0.1
05/21/2009	Attend to J. Baer memo re AII Acquisition settlement information.	Krieger, A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.2	\$ 675	\$ 135.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 135.00
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TOTAL FOR THIS MATTER	\$ 135.00
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## STROOCK

RE	Expenses 699843 0024	
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 0.00
MATTER DISBURSEMENT SUMMARY		
Outside Messenger Service		\$ 77.43
Meals		10.00
Local Transportation		20.00
Long Distance Telephone		137.38
Duplicating Costs-in House		193.20
Court Reporting Services		6064.10
Travel Expenses - Transportation		386.45
Travel Expenses - Lodging		296.56
Travel Expenses - Meals		62.39
Westlaw		2181.28
TOTAL DISBURSEMENTS/CHARGES		\$ 9,428.79
TOTAL FOR THIS MATTER		\$ 9,428.79

## STROOCK

RE	Litigation (Non-Bankruptcy/General) 699843 0032
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DATE	DESCRIPTION	NAME	HOURS
05/05/2009	Attend to Libby criminal trial articles.	Krieger, A.	1.3
05/05/2009	Review Libby articles.	Kruger, L.	0.8
05/06/2009	Attend to articles re Libby criminal trial.	Krieger, A.	0.8
05/06/2009	Review Libby articles.	Kruger, L.	0.3
05/06/2009	Review press reports of criminal trial.	Pasquale, K.	0.3
05/08/2009	Attend to Grace's press release re: Libby trial verdicts.	Krieger, A.	0.1
05/08/2009	Review Libby jury decision.	Kruger, L.	0.2
05/20/2009	Exchanged memoranda with J. Baer re Libby trial inquiry.	Krieger, A.	0.2

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	2.4	\$ 675	\$ 1,620.00
Kruger, Lewis	1.3	995	1,293.50
Pasquale, Kenneth	0.3	825	247.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 3,161.00
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TOTAL FOR THIS MATTER	\$ 3,161.00
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## STROOCK

RE	Travel - Non Working 699843 0035
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DATE	DESCRIPTION	NAME	HOURS
05/01/2009	Travel from Washington, D.C. to New York following P. Lockwood deposition.	Krieger, A.	4.6

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	4.6	\$ 675	\$ 3,105.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 3,105.00
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TOTAL FOR THIS MATTER	\$ 3,105.00
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## STROOCK

RE	Plan and Disclosure Statement 699843 0036
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DATE	DESCRIPTION	NAME	HOURS
05/01/2009	Continuing to draft plan objections	Harris, D.	1.1
05/01/2009	Attend Peter Lockwood deposition.	Krieger, A.	10.4
05/01/2009	T/c's AK re Lockwood deposition.	Kruger, L.	0.3
05/02/2009	Memorandum to LK, KP re Lockwood deposition.	Krieger, A.	0.5
05/03/2009	Continuing to draft plan objections to debtors' first amended plan of reorganization.	Harris, D.	1.6
05/03/2009	Attend to recently filed deposition notices, revised deposition schedule and orders granting expedited consideration of Libby claimants' motion to amend plan CMO and motion to strike Dr. Whitehouse report (.6); attend to Debtors' motion for a protective order and for related relief (.5); attend to transcript of Lockwood deposition in connection with preparing memorandum thereon (1.6).	Krieger, A.	2.7
05/04/2009	Continuing to draft committee objections to plan of reorganization	Harris, D.	1.1
05/04/2009	Attend to 5/1/09 transcript of Lockwood deposition for memorandum (1.1); attend continued deposition of P. Lockwood (4.4); attend meet and confer (.5); memorandum to LK, KP re: meet and confer (.6); attend to newly filed deposition notices, discovery responses and objections, Arrowood's motion for judicial notice re: Whitehouse expert report and joinders for protective order (2.3); memorandum to T. Freedman re: status of Capstone receiving financial information (.1); o/c D. Harris re: plan objection (.3).	Krieger, A.	9.3

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
05/05/2009	Office conference and memorandum LK re deposition schedule (.2); attend to Priest expert report (1.2); attend to deposition witness, other discovery materials (.6); attend to Lockwood deposition and memorandum thereon (2.8); attend to T. Friedman correspondence re financial material for Capstone (.1); memorandum to Capstone re same (.1).	Krieger, A.	5.0
05/05/2009	Review draft memo re Lockwood deposition (.6); o/c with A. Krieger re deposition schedule (.2).	Kruger, L.	0.8
05/06/2009	Review news article in preparation for drafting memo to committee re: Libby Trial.	Harris, D.	0.3
05/06/2009	Attend (telephonically) J. Posner deposition (7.8); attend to response to T. Freedman re financial information for Capstone (.3); attend to newly received deposition notices (.3).	Krieger, A.	8.4
05/06/2009	Review Freedman e-mail re financial info for Capstone (.2); review Lockwood deposition transcript (1.4).	Kruger, L.	1.6
05/06/2009	Attend to e-mails re discovery status and requests.	Pasquale, K.	0.4
05/07/2009	Continue drafting committee objections to plan of reorganization.	Harris, D.	0.5
05/07/2009	Memorandum to KP: re depositions and 5/14/09 discovery hearing in Pittsburgh (.3); attend G. Priest deposition (5.8); office conference DH re plan objection and deposition (.2).	Krieger, A.	6.3
05/07/2009	O/c with AK re Priest Opposition.	Kruger, L.	0.2
05/08/2009	Attend to preparation of Committee's plan objection (4.9); o/c KP re: scheduling for Phase I hearings (.1); attend to Committee's Final Witness Disclosure (Phase I) (.1).	Krieger, A.	5.1
05/08/2009	Continue review of Lockwood deposition.	Kruger, L.	1.1
05/09/2009	Prepare Committee's objection to confirmation.	Krieger, A.	4.4



## STROOCK

DATE	DESCRIPTION	NAME	HOURS
05/10/2009	Prepare Committee's objection to Plan confirmation.	Krieger, A.	6.2
05/11/2009	Research for and assist in drafting plan confirmation objections.	Harris, D.	2.1
05/11/2009	Attend to plan objection (8.4); office conference D. Harris re brief point and Shein and Austern depositions (.3); exchanged memoranda with J. Dolan re conference call with Blackstone to discuss first quarter 2009 results (.2); attend to deposition notices, schedule (.3); office conference LK re Finke, Austern depositions and 5/14/09 hearing (.2).	Krieger, A.	9.4
05/11/2009	O/c with AK re Finke, Austern depositions and review 5/14 hearing agenda (.2); review deposition notices (.1).	Kruger, L.	0.3
05/12/2009	Drafting of rider on postpetition interest issues and continue to draft and research plan objections.	Harris, D.	3.8
05/12/2009	Attend to Committee's objection to the plan (6.9); memorandum to D. Harris re J. Shein expert report (.1); memorandum to D. Mohamed re deposition notices for Shein, Austern deposition (.3); office conference D. Harris re plan objection brief points (.1); conference R. Frezza, J. Dolan re plan objection (.4); attend to numerous deposition notices and related memoranda (.8).	Krieger, A.	8.6
05/12/2009	Review draft objections to Plan (.8); review various deposition notices (.4).	Kruger, L.	1.2
05/13/2009	Reading expert report in preparation for deposition of James Shein (1.5); meeting with A. Krieger re upcoming depositions (.4).	Harris, D.	1.9
05/13/2009	Attend to 30(b)(6) deposition of R. Finke (8.1); attend to plan objections (2.9); office conference D. Harris re Shein and Austern depositions (.4).	Krieger, A.	11.4
05/13/2009	Listen to Finke deposition.	Kruger, L.	4.5
05/14/2009	Prepare for and participate in deposition of	Harris, D.	7.6

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	James Shein.		
05/14/2009	Exchanged memoranda with M. Lastowski, R. Riley re Committee's Final Witness List for filing and service (.4); attend to memorandum re 5/14/09 hearing (1.0); office conference D. Harris re 5/14/09 hearing, Shein deposition and Plan objection (.3); attend to Plan objection (.4); exchanged memoranda with KP re 5/14/09 hearing (.2).	Krieger, A.	2.3
05/14/2009	Review memo re discovery status.	Pasquale, K.	0.2
05/15/2009	Participate in deposition of David Austern.	Harris, D.	6.1
05/15/2009	Exchanged memoranda with Duane Morris' office re: Final Witness Disclosure for Phase I (.6); attend to Committee's plan objection (2.9).	Krieger, A.	3.5
05/15/2009	Review parties' final witness lists.	Pasquale, K.	0.3
05/16/2009	Attend to Committee's plan objection.	Krieger, A.	6.5
05/16/2009	Review Zilly rebuttal report (.5); review Grace response to strike Florence report (.2).	Pasquale, K.	0.7
05/17/2009	Attend to Committee's plan objection.	Krieger, A.	1.6
05/18/2009	O/c KP re Committee plan objection (.1); attend to Libby claimants proposed protective order and Arrowood's comments thereon (.3); attend to final witness lists (.4); attend to Bank of America/Morgan Stanley stipulation re classification and underlying settlement and o/c KP re same (.9); attend to and o/cs KP re comments to plan objection and revise same (2.9).	Krieger, A.	4.6
05/18/2009	Review draft objection to Plan.	Kruger, L.	0.6
05/18/2009	Review and revise draft objections to Plan.	Pasquale, K.	5.8
05/19/2009	T/c J. Baer re claims treatment of B of A , National Union claims (.4); o/c KP re claims classification (.3); attend to memorandum thereon (.5); attend to revised plan objection and court's memorandum decision and o/c KP, LK re potential next steps (4.7).	Krieger, A.	5.9

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
05/19/2009	Further review and revisions to confirmation objection, including to address court's PPI decision.	Pasquale, K.	2.5
05/20/2009	Research re: appeal of confirmation order; emails to K. Pasquale and A. Krieger re same.	Harris, D.	4.6
05/20/2009	Review Court's opinion re bank claims and case law cited to therein and finalize Committee's objection for filing with the Court (2.9); memoranda with KP re same (.2); attend to bank claims draft objection to confirmation (.7); memorandum to MAS re court's decision (.2); memoranda to M. Lastowski, R. Riley re filing and service of plan objection (.3); further exchange with local counsel's office re plan objection (.2); attend to case law material from DH re appellate issues (.2).	Krieger, A.	4.7
05/20/2009	T/c's and memos AK and KP re plan objection.	Kruger, L.	0.4
05/20/2009	Attention to draft objection and filing issues (.5); review bank lenders draft objection (.6).	Pasquale, K.	1.1
05/21/2009	Review deposition transcript of James Schein for preparation of memo to committee (1.2); attention to appellate issues and meeting with A. Krieger re same (.9).	Harris, D.	2.1
05/21/2009	Conference with KP, A. Rosenberg re Judge Fitzgerald's memorandum opinion and follow-up office conference KP re possible next steps.	Krieger, A.	0.8
05/21/2009	Review filed POR objections.	Kruger, L.	1.1
05/21/2009	Review objections filed by various parties (1.8); review motions in limine filed 5/20 (.5); outline and begin drafting motion re CMO modification (2.5).	Pasquale, K.	4.8
05/22/2009	Research on divesting of rights on appeal for K. Pasquale (2.1); meeting w A. Kriger and research on appellate issues (1.4); prepare deposition summary for James Schein for memo to committee (1.2).	Harris, D.	4.7
05/22/2009	Review Capstone materials.	Kruger, L.	0.4

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
05/22/2009	Drafting of outline/motion re confirmation hearing and PPI decision (3.3); review parties' objections (1.2).	Pasquale, K.	4.5
05/25/2009	Attention to confirmation issues and PPI decision.	Pasquale, K.	0.8
05/26/2009	Create livenote case including loading the following transcripts: Richard Finke, Peter Lockwood and James Shein.	Cromwell, M.	1.2
05/26/2009	Editing notice of appeal for K. Pasquale and reviewing relevant statutes for appeal and email to K. Pasquale re same: memo summarizing deposition of James Shein for committee.	Harris, D.	2.4
05/26/2009	Exchanged memoranda with M. Cromwell re deposition transcripts (.4); office conference KP, LK re Judge Fitzgerald's decision and next steps and conference call with A. Rosenberg re same (1.0); attend to plan and exchanged memoranda with R. Frezza, J. Dolan re appellate information issues (.3); attend to Plan objections (.8); telephone calls J. Dolan re appellate issues (.6); attend to memoranda re depositions (.3); attend to memorandum re appellate issues (.6).	Krieger, A.	4.0
05/26/2009	O/c KP re notice of appeal and motion (.2); review other plan objections (.3).	Kruger, L.	0.5
05/26/2009	Confer A. Krieger, L. Kruger re PPI decision and confirmation (.6); conf call with A. Rosenberg re same (.5); revise outline of motion re CMO (.4); attention to appellate issue and research (.4); review status of estimation proceeding and possible recommencement issues (1.2).	Pasquale, K.	3.1
05/27/2009	Attend to appellate issue and meeting with A. Krieger re same.	Harris, D.	2.8
05/27/2009	Prepare for and office conferences DH re appellate issues (1.3); attend to confirmation objections (.7); attend to deposition	Krieger, A.	2.1

## STROOCK

DATE	DESCRIPTION	NAME	HOURS
	memoranda (.1).		
05/27/2009	Review J. Baer e-mail re depositions (.1); drafted discovery demands to debtors re feasibility issues (.8).	Pasquale, K.	0.9
05/28/2009	Email to K. Pasquale re applettate issues and conference call with committee re possible appeal of PPI decision.	Harris, D.	1.3
05/28/2009	T/c R. Frezza, J. Dolan re Zilly rebuttal report (.1); attend to discovery and deposition notices (.4); attend to Plan Proponents motion re Priest testimony (.2).	Krieger, A.	0.7
05/28/2009	Revised pleadings re Phase I postponement (1.2); revised feasibility discovery demands (.5); e-mails A. Rosenberg re Phase I issues (.3).	Pasquale, K.	2.0
05/29/2009	Review recent decision to determine relevance to plan objections of committee.	Harris, D.	0.7
05/29/2009	Attend to various plan objections (.6); attend to Debtors' motion for leave from scheduling order re George Priest and CNA's limited objection thereto (.2); attend to deposition notices (.2).	Krieger, A.	1.0
05/29/2009	Attention to Phase I status and revise draft motion to postpone impairment issues.	Pasquale, K.	0.6
05/31/2009	Attend to Plan objections field by various parties (1.5); attend to stipulation re Libby claimants' standing (.1); attend to discovery related materials (.4).	Krieger, A.	2.0

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cromwell, Marlon E.	1.2	\$ 235	\$ 282.00
Harris, Daniel J.	44.7	325	14,527.50
Krieger, Arlene G.	127.4	675	85,995.00
Kruger, Lewis	13.0	995	12,935.00
Pasquale, Kenneth	27.7	825	22,852.50

# STROOCK

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TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 136,592.00
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TOTAL FOR THIS MATTER	\$ 136,592.00
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## STROOCK

RE	Hearings 699843 0037
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DATE	DESCRIPTION	NAME	HOURS
05/13/2009	Attend to pleadings for 5/14/09 hearing.	Krieger, A.	0.4
05/13/2009	Review items for 5/14/09 hearing.	Kruger, L.	0.2
05/14/2009	Attend (telephonically) court hearing re confirmation related discovery issues.	Krieger, A.	4.3
05/14/2009	Attend portion of court conference call re deposition.	Kruger, L.	0.8
05/26/2009	Attend to agenda notice for 6/1/09 hearing.	Krieger, A.	0.1

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	4.8	\$ 675	\$ 3,240.00
Kruger, Lewis	1.0	995	995.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 4,235.00
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TOTAL FOR THIS MATTER	\$ 4,235.00
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## STROOCK

RE	Employment Applications - Others 699843 0040
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DATE	DESCRIPTION	NAME	HOURS
05/31/2009	Attend to motion to retain Venable LLP as special litigation counsel.	Krieger, A.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	0.4	\$ 675	\$ 270.00

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 270.00
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TOTAL FOR THIS MATTER	\$ 270.00
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## STROOCK

RE	Tax Issues 699843 0047
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DATE	DESCRIPTION	NAME	HOURS
05/07/2009	Attend to Capstone's memorandum re proposed IRS settlement (.6); memorandum and telephone call J. Dolan re Committee memorandum re IRS Settlement (.1).	Krieger, A.	0.7
05/07/2009	Review Capstone memo re IRS settlement.	Kruger, L.	0.3
05/08/2009	T/c J. Dolan re: Tax settlement terms and memorandum for the Committee thereon.	Krieger, A.	0.4

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Krieger, Arlene G.	1.1	\$ 675	\$ 742.50
Kruger, Lewis	0.3	995	298.50

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 1,041.00
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TOTAL FOR THIS MATTER	\$ 1,041.00
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Any disbursement balances shown are compiled from original sources as entered on our records to the billing date shown.  
Any disbursements/charges invoiced to us or posted by us subsequent to that date will be reflected in future billing.

## STROOCK

SUMMARY OF HOURS	HOURS	RATE	TOTAL
Cromwell, Marlon E.	1.2	\$ 235	\$ 282.00
Harris, Daniel J.	44.7	325	14,527.50
Holzberg, Ethel H.	26.2	275	7,205.00
Keppler, Abbey L.	2.7	675	1,822.50
Krieger, Arlene G.	197.4	675	133,245.00
Kruger, Lewis	26.5	995	26,367.50
Mohamed, David	59.9	180	10,782.00
Pasquale, Kenneth	42.8	825	35,310.00
TOTAL FOR PROFESSIONAL SERVICES RENDERED		\$ 229,541.50	

BILL DISBURSEMENT SUMMARY	
Outside Messenger Service	\$ 77.43
Meals	10.00
Local Transportation	20.00
Long Distance Telephone	137.38
Duplicating Costs-in House	193.20
Court Reporting Services	6064.10
Travel Expenses - Transportation	386.45
Travel Expenses - Lodging	296.56
Travel Expenses - Meals	62.39
Westlaw	2181.28
TOTAL DISBURSEMENTS/CHARGES	\$ 9,428.79

TOTAL FOR PROFESSIONAL SERVICES RENDERED	\$ 229,541.50
TOTAL DISBURSEMENTS/CHARGES	\$ 9,428.79
TOTAL BILL	\$ 238,970.29

## **EXHIBIT B**

**WR GRACE & CO**  
**SUMMARY OF FEES**  
**MAY 1, 2009 - MAY 31, 2009**

	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>Partners</b>			
Kruger, Lewis	26.5	\$ 995	\$ 26,367.50
Pasquale, Kenneth	42.8	825	35,310.00
<b>Associates</b>			
Harris, Daniel J.	44.7	325	14,527.50
Keppler, Abbey L.	2.7	675	1,822.50
Krieger, Arlene G.	197.4	675	133,245.00
<b>Paraprofessionals</b>			
Cromwell, Marlon E.	1.2	235	282.00
Holzberg, Ethel H.	26.2	275	7,205.00
Mohamed, David	59.9	180	10,782.00
<b>Sub Total</b>	<b>401.4</b>		<b>\$ 229,541.50</b>
<b>Less 50% Travel</b>	<b>(2.3)</b>		<b>(1,552.50)</b>
<b>Total</b>	<b>399.1</b>		<b>\$ 227,989.00</b>

# **EXHIBIT C**

**WR GRACE & CO**  
**DISBURSEMENT SUMMARY**  
**MAY 1, 2009 - MAY 31, 2009**

Outside Messenger Service	\$ 77.43
Meals	10.00
Local Transportation	20.00
Long Distance Telephone	137.38
Duplicating Costs-in House	193.20
Court Reporting Services	6,064.10
Travel Expenses - Transportation	386.45
Travel Expenses - Lodging	296.56
Travel Expensis-Meals	62.39
Westlaw	2181.28
<b>TOTAL</b>	<b>\$ 9,428.79</b>

## STROOCK

**Disbursement Register**

DATE	June 29, 2009
INVOICE NO.	477131
CLIENT	W R Grace & Co
	7500 Grace Drive
	Columbia, MD 21044-4098

DATE	DESCRIPTION	AMOUNT
<b>Outside Messenger Service</b>		
05/04/2009	VENDOR: UPS; INVOICE#: 0000010X827189; DATE: 05/02/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Bobbi Ruhlander Esq Warren H. Smith and Associate, Republic Center, DALLAS, TX 75201 Tracking #:1Z10X8270195081979 on 04/29/2009	8.29
05/04/2009	VENDOR: UPS; INVOICE#: 0000010X827189; DATE: 05/02/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dawn S. Marra Duane Morris LLP, 1100 North Market Street, WILMINGTON, DE 19801 Tracking #:1Z10X8270195811135 on 04/29/2009	5.84
05/04/2009	VENDOR: UPS; INVOICE#: 0000010X827189; DATE: 05/02/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David B. Siegal W.R. Grace & Co., Senior Vice President and, COLUMBIA, MD 21044 Tracking #:1Z10X8270198277351 on 04/29/2009	5.84
05/04/2009	VENDOR: UPS; INVOICE#: 0000010X827189; DATE: 05/02/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David Klauder Esq. Office of the United States, 844 N. King Street Suite 2311, WILMINGTON, DE 19801 Tracking #:1Z10X8270199479944 on 04/29/2009	5.84
05/18/2009	VENDOR: UPS; INVOICE#: 0000010X827209; DATE: 05/16/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David Klauder Esq. Office of the United States, 844 N. King Street Suite 2311, WILMINGTON, DE 19801 Tracking #:1Z10X8270197257231 on 05/13/2009	5.84

## STROOCK

DATE	DESCRIPTION	AMOUNT
05/18/2009	VENDOR: UPS; INVOICE#: 0000010X827209; DATE: 05/16/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David B. Siegal W.R. Grace & Co., Senior Vice President and, COLUMBIA, MD 21044 Tracking #:1Z10X8270197692047 on 05/13/2009	5.84
05/18/2009	VENDOR: UPS; INVOICE#: 0000010X827209; DATE: 05/16/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Bobbi Ruhlander Esq Warren H. Smith and Associate, Republic Center, DALLAS, TX 75201 Tracking #:1Z10X8270199215451 on 05/13/2009	8.29
05/18/2009	VENDOR: UPS; INVOICE#: 0000010X827209; DATE: 05/16/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dawn S. Marra Duane Morris LLP, 1100 North Market Street, WILMINGTON, DE 19801 Tracking #:1Z10X8270199955027 on 05/13/2009	5.84
05/28/2009	VENDOR: UPS; INVOICE#: 0000010X827219; DATE: 05/23/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Dawn S. Marra Duane Morris LLP, 1100 North Market Street, WILMINGTON, DE 19801 Tracking #:1Z10X8270191580071 on 05/18/2009	5.84
05/28/2009	VENDOR: UPS; INVOICE#: 0000010X827219; DATE: 05/23/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David B. Siegal W.R. Grace & Co., Senior Vice President and, COLUMBIA, MD 21044 Tracking #:1Z10X8270191938499 on 05/18/2009	5.84
05/28/2009	VENDOR: UPS; INVOICE#: 0000010X827219; DATE: 05/23/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO Bobbi Ruhlander Esq Warren H. Smith and Associate, Republic Center, DALLAS, TX 75201 Tracking #:1Z10X8270192018909 on 05/18/2009	8.29
05/28/2009	VENDOR: UPS; INVOICE#: 0000010X827219; DATE: 05/23/2009; FROM David Mohamed, 180 Maiden Lane, New York, NY TO David Klauder Esq. Office of the United States, 844 N. King Street Suite 2311, WILMINGTON, DE 19801 Tracking #:1Z10X8270192986882 on 05/18/2009	5.84
<b>Outside Messenger Service Total</b>		<b>77.43</b>
<b>Meals</b>		
05/22/2009	VENDOR: Petty Cash; INVOICE#: 052009; A. Colonna 5-19-09 Late work meal.	10.00



## STROOCK

DATE	DESCRIPTION	AMOUNT
<b>Meals Total</b>		<b>10.00</b>
<b>Local Transportation</b>		
05/04/2009	VENDOR(EE): AKRIEGER: 04/30/09 - Taxi cab to office	20.00
<b>Local Transportation Total</b>		<b>20.00</b>
<b>Long Distance Telephone</b>		
05/07/2009	EXTN.795544, TEL.2019680001, S.T.16:27, DUR.00:01:07	1.11
05/11/2009	VENDOR: Chase Card Services; INVOICE#: 050209; DATE: 5/2/2009 - visa charge 04/21/09 Court Call LLC	25.00
05/11/2009	VENDOR: Chase Card Services; INVOICE#: 050209; DATE: 5/2/2009 - visa charge 04/30/09 Court Call LLC	25.00
05/11/2009	VENDOR: Chase Card Services; INVOICE#: 050209; DATE: 5/2/2009 - visa charge 04/30/09 Court Call LLC	45.50
05/12/2009	EXTN.795562, TEL.2038626208, S.T.10:56, DUR.00:00:17	0.17
05/18/2009	EXTN.795562, TEL.3027776565, S.T.11:00, DUR.00:07:58	4.45
05/18/2009	EXTN.795562, TEL.3027776565, S.T.15:32, DUR.00:00:39	0.56
05/18/2009	EXTN.795544, TEL.3126412162, S.T.15:57, DUR.00:00:31	0.56
05/18/2009	EXTN.795475, TEL.3026574938, S.T.17:04, DUR.00:01:18	1.11
05/19/2009	EXTN.795562, TEL.3027776565, S.T.11:40, DUR.00:00:25	0.56
05/19/2009	EXTN.795544, TEL.3126412162, S.T.10:11, DUR.00:20:11	11.68
05/19/2009	EXTN.795544, TEL.3126412162, S.T.10:37, DUR.00:01:13	1.11
05/20/2009	EXTN.795544, TEL.7047151728, S.T.13:18, DUR.00:05:17	3.34

## STROOCK

DATE	DESCRIPTION	AMOUNT
05/20/2009	EXTN.795544, TEL.9085071632, S.T.15:59, DUR.00:00:11	0.56
05/20/2009	EXTN.795544, TEL.3026513000, S.T.16:06, DUR.00:00:36	0.56
05/28/2009	EXTN.795544, TEL.2015877123, S.T.10:58, DUR.00:01:27	1.11
05/28/2009	EXTN.795430, TEL.3026513160, S.T.16:55, DUR.00:03:51	2.22
05/28/2009	EXTN.795475, TEL.3026574938, S.T.19:01, DUR.00:01:48	1.11
05/28/2009	EXTN.795562, TEL.9734242031, S.T.17:24, DUR.00:13:54	7.78
05/28/2009	EXTN.795475, TEL.3026574938, S.T.17:29, DUR.00:06:43	3.89
<b>Long Distance Telephone Total</b>		<b>137.38</b>
<b>Duplicating Costs-in House</b>		
05/05/2009	By Mohamed, David	0.10
05/05/2009	By Mohamed, David	0.20
05/08/2009	By Krieger, Arlene G.	4.50
05/18/2009	By Krieger, Arlene G.	0.80
05/19/2009	By Holzberg, Ethel H.	0.30
05/22/2009	By Krieger, Arlene G.	3.60
05/26/2009	By Mohamed, David	8.90
05/26/2009	By Mohamed, David	159.80
05/29/2009	By Pasquale, Kenneth	15.00
<b>Duplicating Costs-in House Total</b>		<b>193.20</b>

**Court Reporting Services**

STROOCK & STROOCK & LAVAN LLP • NEW YORK • LOS ANGELES • MIAMI  
 180 MAIDEN LANE, NEW YORK, NY 10038-4982 TEL 212.806.5400 FAX 212.806.6006 WWW.STROOCK.COM

## STROOCK

DATE	DESCRIPTION	AMOUNT
05/13/2009	VENDOR: Magna Legal Services; INVOICE#: 29557; transcript - Peter Van Lockwood	3,062.40
05/13/2009	VENDOR: Magna Legal Services; INVOICE#: 29844; transcript - Peter Van Lockwood	1,262.40
05/30/2009	VENDOR: Magna Legal Services; INVOICE#: 30102; transcript D. T. Austern	1,739.30
<b>Court Reporting Services Total</b>		<b>6,064.10</b>
<b>Travel Expenses - Transportation</b>		
05/01/2009	VENDOR: American Express; INVOICE#: 050109; DATE: 5/1/2009 - amex law trav A Krieger 5/1 Washington -NY	-46.80
05/05/2009	VENDOR(EF): AKRIEGER: Taxi cab from Caplin & Drysdale to Union Station - 5/1/09	10.00
05/05/2009	VENDOR(EF): AKRIEGER: Taxi cab from NY Penn Station to home - 5/2/09	19.00
05/05/2009	VENDOR: AMEX; KRIEGER/ARLENE NYP WAS NYP on 04/27/2009 (for travel to Washington for Peter Lockwood Deposition)	376.00
05/05/2009	VENDOR: AMEX; KRIEGER/ARLENE on 04/27/2009	32.25
05/11/2009	VENDOR: American Express; INVOICE#: 033009A; DATE: 3/30/2009 - amex law trav A Krieger amtrak 3/30	-4.00
<b>Travel Expenses - Transportation Total</b>		<b>386.45</b>
<b>Travel Expenses - Lodging</b>		
05/05/2009	VENDOR(EF): AKRIEGER: 04/30/09 - 05/01/09; The Westin Washington, D.C. (\$259.00 plus room tax) - 4/30/09	296.56
<b>Travel Expenses - Lodging Total</b>		<b>296.56</b>
<b>Travel Expenses - Meals</b>		
05/05/2009	VENDOR(EF): AKRIEGER: Breakfast at the Westin Hotel - 5/1/09	20.20
05/05/2009	VENDOR(EF): AKRIEGER: Dinner at Westin Hotel - 4/30/09	34.20
05/05/2009	VENDOR(EF): AKRIEGER: Dinner - 5/1/09	7.99
<b>Travel Expenses - Meals Total</b>		<b>62.39</b>

**Westlaw**

## STROOCK

DATE	DESCRIPTION	AMOUNT
05/11/2009	Transactional Search by Harris, Daniel J.	128.50
05/12/2009	Transactional Search by Harris, Daniel J.	338.50
05/19/2009	Transactional Search by Krieger, Arlene G.	27.50
05/20/2009	Transactional Search by Krieger, Arlene G.	110.00
05/20/2009	Transactional Search by Harris, Daniel J.	415.50
05/22/2009	Transactional Search by Harris, Daniel J.	1,133.00
05/26/2009	Duration 0:01:29; by Krieger, Arlene G.	28.28
<b>Westlaw Total</b>		<b>2,181.28</b>

## MATTER DISBURSEMENT SUMMARY

Outside Messenger Service	\$ 77.43
Meals	10.00
Local Transportation	20.00
Long Distance Telephone	137.38
Duplicating Costs-in House	193.20
Court Reporting Services	6064.10
Travel Expenses - Transportation	386.45
Travel Expenses - Lodging	296.56
Travel Expenses - Meals	62.39
Westlaw	2181.28

TOTAL DISBURSEMENTS/CHARGES	\$ 9,428.79
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